



SenFin
SECURITIES

Associate Company of SENKADAGALA FINANCE PLC

PMI UPDATE

Purchasing Managers' Index

Manufacturing | Services | Construction



Economic Activity



Business Momentum



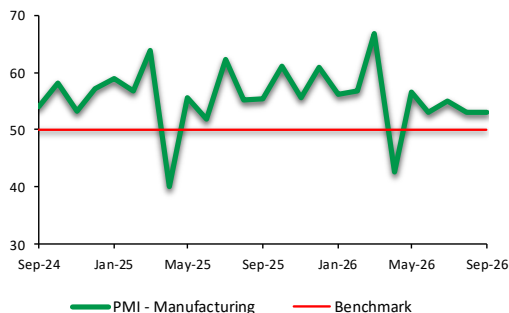
Market Implications

*Tracking the pulse of Sri Lanka's
economic recovery*

SL Purchasing Managers' Index (PMI) – September 2026

Sector is generally expanding on a month-on-month basis because PMI > 50

Sri Lanka Purchasing Managers' recorded an index value of 53.0 in September 2026, remaining unchanged compared to the previous month.



**PMI
Manufacturing
53.0**

Variable	August	September	Direction MoM
PMI - Manufacturing	53.0	53.0	Rising, Same Rate
New Orders	50.0	51.0	Rising, Higher Rate
Production	48.4	51.0	Rising from Falling
Employment	54.8	52.6	Rising, Slower Rate
Stock of Purchases	54.8	50.0	Neutral from Rising
Suppliers' Delivery Time	63.0	63.0	Rising, Same Rate

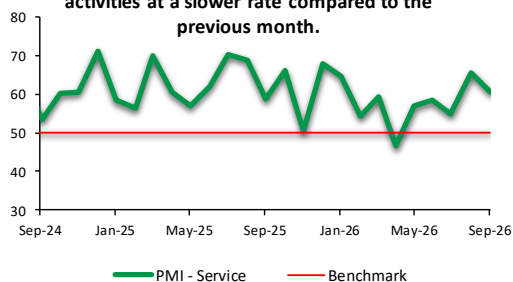
↑ Variables PMI > 50 in current month

▬ Variables PMI = 50 in current month

SL Purchasing Managers' Index (PMI) – September 2026

Sector is generally expanding on MoM basis because PMI > 50

Sri Lanka Purchasing Managers' Index recorded an index value of 60.5 in September 2026, indicating an expansion in services activities at a slower rate compared to the previous month.



**PMI - Services
(Business Activity Index)
60.5**

Variable	August	September	Direction MoM
PMI - Services	65.6	60.5	Rising, Slower Rate
New Businesses	60.0	60.9	Rising, Higher Rate
Employment	53.3	54.0	Rising, Higher Rate
Backlogs of Work	48.3	49.4	Falling, Slower Rate
Expectations for Activity	71.7	76.2	Rising, Higher Rate



Variables PMI > 50 in current month



Variables PMI < 50 in current month